

INCIDENT REPORT AND INVESTIGATION SUMMARY

SECTION A: Completion by - first aider / appointed person / Supervisor

SITE/LOCATION:

Type of incident (including work related ill health)

Fatal ☐	Major Injury ☐	Over 7 day ☐	Over 1 shift ☐	Work related ill Health ☐	No Absence ☐	Dangerous Occurrence ☐	Near Miss ☐	Property Damage ☐
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(Complete sections below as relevant)

Details of injured / ill health Person

Name (If person is not an employee please supply address or employers address)

M/F ☐ Age Payroll No.

Status of Person ☐ Employee ☐ Contractor ☐ Trainee ☐ Public/Visitor

Details of Accident / ill Health / Dangerous Occurrence / Near Miss

Date and Time of Incident

Date and Time Reported

Date and Time Ceased Work

Normal Occupation

Occupation at Time of Incident

Location of Incident

Experience in job

Details of injury/ill health/near miss

Treatment: None ☐ First-aid ☐ Sent Home ☐ Doctor ☐ Hospital Outpatient ☐
Inpatient ☐

Signed: _____ Print: _____ Date: _____

SECTION B: Completion by investigator (Normally Supervisor/ Director) Continue on another sheet if necessary

Describe Incident

(Include *What controls were in place at the time (e.g. safe systems of work, training, physical safeguards, PPE etc.)
*Causes of the accident / ill health (e.g. untrained person, no safe system of work, or it was not followed, lack of maintenance etc.)
*Witnesses.

Action taken / Recommended to prevent recurrence (if to be taken, indicate proposed timescale)

Signed: _____ Print: _____ Date: _____

Reviewed by Manager (please insert any additional / different preventative action)

Signed: _____ Print: _____ Date: _____

Please send copies to:

Directors

Safety Adviser

Principal Contractor (Where Appropriate)

Client